

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Neo Telemedia Limited
Date Submitted	05/12/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08167</u> Descr	ription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
(2) Stock code : Descr	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$2,000,000,000.00**

II. Movements in Issued Share Capital

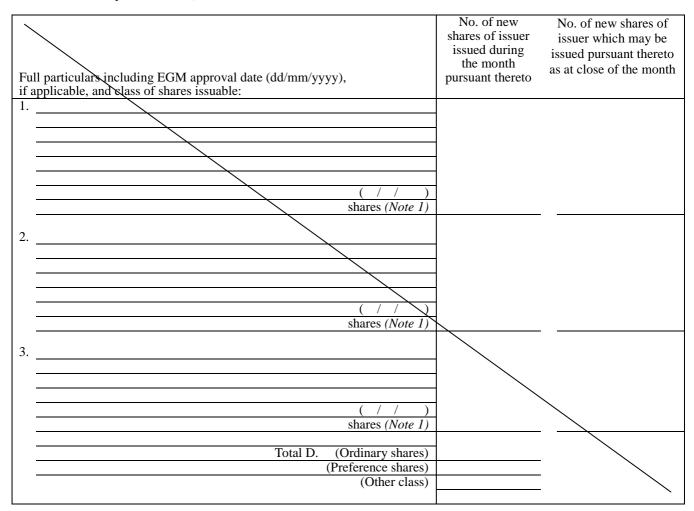
	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,528,844,345			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	9,528,844,345			

III. Details of Movements in Issued Share Capital

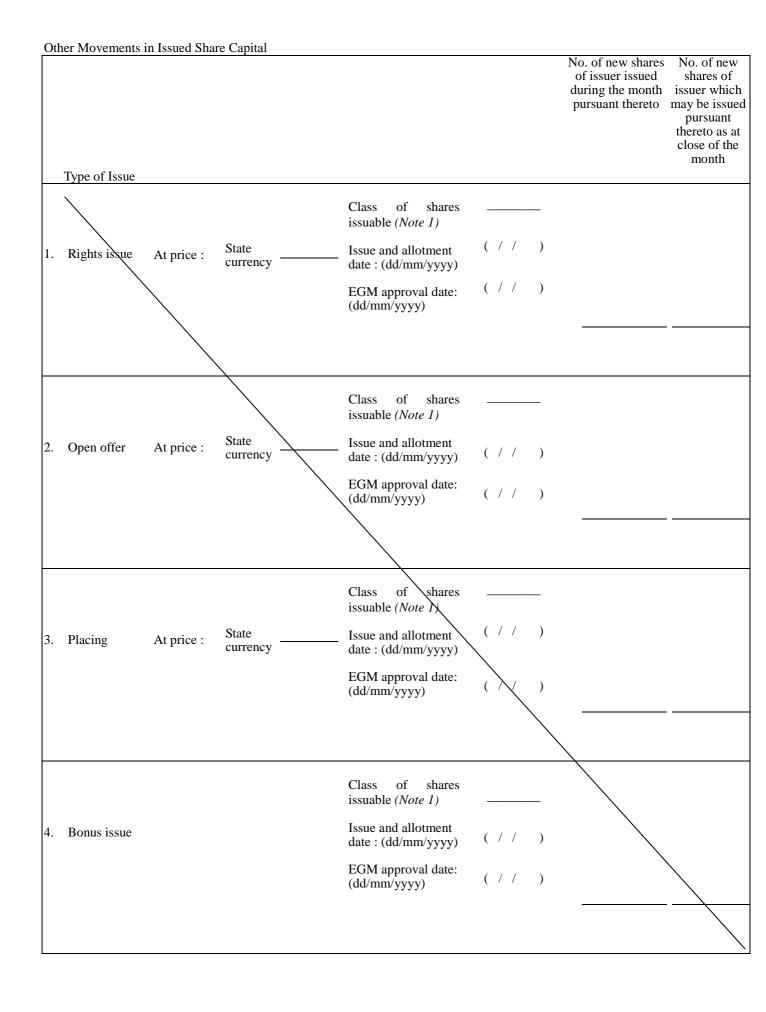
Particulars of share option scheme		nemes of the Iss			No. of new shares of issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		-	as at close of the month.
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$ 0.469						
Meeting approved (22/7/2002)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	6,840,000
2.Exercise Price HK\$ 0.275						
Meeting approved(19/12/2012)Ordinary shares(Note 1)	Nil	Nil	Nil	Nil	Nil	114,000,000
3.Exercise Price HK\$						
Meeting approved (/ /) Ordinary shares						
(Note 1)			Total A (Ordin		NI:1	
			Total A. (Ordin (Prefere	ence shares)	Nil	-
			``	Other class)		-
Total funds raised during options (State currency)	g the month fro	om exercise of	,	Nil		-

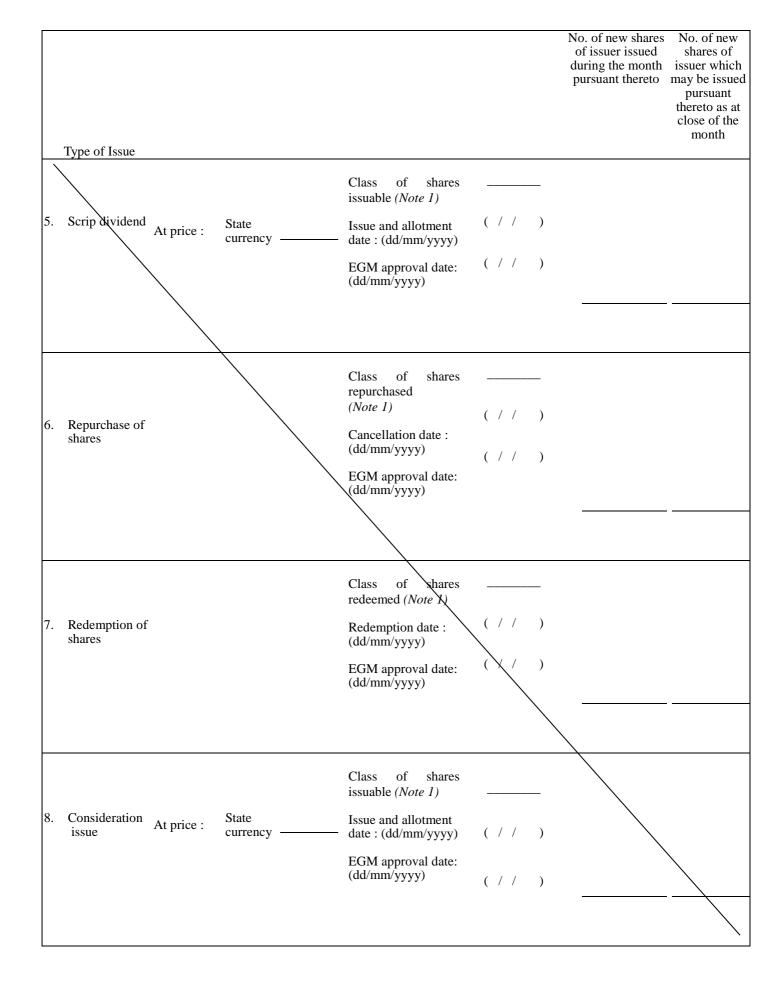
Warrants to Issue Shares of	the Issuer which	are to be Listed				
Description of varrants (Date of expiry - \d/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	<u> </u>					<u></u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date: (dd/mm/yyyy) 2.	- /	/)				
	_	\backslash				
(/ /)		<u> </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date: (dd/mm/yyyy) 3.	(/	/)				
			\backslash			
Stock code (if listed) Class of shares			. \	\backslash		
issuable (Note 1)				\mathbf{i}		
Subscription price				\backslash		
(if applicable)				\backslash		
	(/	/)		\backslash		
4.	_			\backslash		
				\backslash	\	
(/ /)						
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)			_			
EGM approval date (if applicable)					\	\backslash
(dd/mm/yyyy)	(/	/)				\backslash
		Tota	(Prefere	nary shares) ence shares) Other class)		
			C			- \

	amount	Amount at close of preceding	Converted during the	Amount at close of	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	the month		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable	\rightarrow					
(<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	<u>}</u>				
3						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						X
(if applicable) (dd/mm/yyyy)	(/ /		Fotal C. (Orc (Prefe	linary shares) erence shares) (Other class)		



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		
10.	Other (Please specify)	At price :	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
				Total E.	(Ordinary shar (Preference shar (Other cla	res)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
Total increases / (decreases) in preference charge during the month (i.e. Total of Λ to \mathbf{E}):	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is		are Capital").)

Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.